

Disability and Elder Law Fair

Wednesday, August 7, 2019

9:00 am - 1:00 pm

Tompkins Cortland Community College

FREE and open to the public!

Session 1 – 9:30-10:15

Title	Location	Speakers
Tracking Expenses, Expected Expenses and SMART Goals	Room 121 A	Brendan Wilbur, Alternatives Federal Credit Union
Planning for Long Term Care	Room 121 B	Steven D. Headrick and Brooke A. Reilly, Morgan Stanley Wealth Management
Basic Estate Planning	Room 121 C	Emilee K. Lawson Hatch, Bousquet Holstein, PLLC
The Three E's of Medicare: Elements/Enrollment/Eligibility	Room 121 D	Liza Burger, Lifelong
Supplemental Needs Trusts	Room 121 E	Marcie A. Finlay, Coughlin and Gerhart, LLP
OPWDD Eligibility and Process	Room 121F	Brian Walder and John Lishok, OPWDD
Medicaid Spend Downs	Room 123	Holly Stevenson & Susie Carpenter, Tompkins County Department of Social Services

Session 2 – 10:30-11:15

Title	Location	Speakers
Understanding Credit Reports	Room 121 A	Brendan Wilbur, Alternatives Federal Credit Union
Financial Frauds and Scams	Room 121 B	Mike Danaher, Office of Attorney General
Navigating Medical Decisions at End-of-Life	Room 121 C	Emilee K. Lawson Hatch, Bousquet Holstein, PLLC and Jane Schantz, Hospicare
Medicare Fraud Detection and Prevention	Room 121 D	Sarah Jane Blake, New York StateWide Senior Action Council
Medicaid and Long Term Care Planning	Room 121 E	Marcie A. Finlay, Coughlin and Gerhart, LLP
Using a Pooled Trust for Medicaid Eligibility	Room 121F	Sarah Szewczyk, NYSARC
Reverse Mortgages – Dispelling the Myths	Room 123	Dick Downs, M&T Bank

Session 3 – 11:30-12:15

Title	Location	Speakers
SSI/SSD Benefits and Work Incentives	Room 121 A	Rachel Ferrara, FLIC and Kevin Nickerson, National Disability Institute
Holistic Planning with a Corporate Fiduciary	Room 121 B	Bill Murphy and Michelle Ochs, Tompkins Financial Advisors
Spousal Refusal/Spousal Impoverishment & Medicaid	Room 121 C	Aaron Frishman, Bousquet Holstein, PLLC
Beyond Medicare Basics: Medicare Advantage Plans and Long Term Care Insurance	Room 121 D	Ed Moscato, Moscato & Associates Inc.
Powers of Attorney and Advanced Directives	Room 121 E	Marcie A. Finlay, Coughlin and Gerhart, LLP
ABLE Accounts	Room 121F	Jenna McClosky, Office of State Comptroller
Alzheimer's Association and Tompkins County Office for the Aging Caregiver Services	Room 123	Rich Couch, Alzheimer's Association and Rodney Maine, Tompkins County Office for the Aging

List of Organizations Tabling at the Disability and Elder Law Fair

Alternatives Federal Credit Union
 Alzheimer's Association
 Bousquet Holstein, PLLC
 Brain Injury Association of NYS
 Community Dispute Resolution Center
 Coughlin & Gerhart, LLC
 Emergency Preparedness Community Advisory Group
 Finger Lakes Independence Center
 Lifelong
 LawNY
 Long Term Care Ombudsman Program
 M&T Bank
 Morgan Stanley Wealth Management
 Moscato & Associates
 NYSARC Trust Services
 NY Statewide Senior Action Council/Tompkins County Outreach Office
 Office of Attorney General
 Office of People with Developmental Disabilities
 Office of State Comptroller
 Suicide Prevention and Crisis Service
 Tompkins County Office for the Aging
 Tompkins Financial Advisors

**Hosted by the Finger Lakes Independence Center, Tompkins County Office for the Aging,
 and Tompkins Cortland Community College**